



MONDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,423.48	385.84	1.10%
Nifty 50	10714.30	125.2	1.18%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.2	-1.04
HDFCBANK	105.02	-0.59
ICICIBK	8.03	1.9
INFY	19.43	2.26
TATA MOTOR	19.55	1.56
WIPRO	4.79	-0.21

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-157.15
DII's Eq (Provisional)	2,262.83
FIIs Index Future	-2694.29
FIIs Index Options	6627.63
FIIs Stock Future	1435.17
FIIs Stock Options	388.97

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$: 68.5753
EURO	: 79.8491
YEN 100	: 62.0200
GBP	: 89.9296

TOP STORY

- IRDAI approved LIC's investment plan in IDBI Bank.
- Fortis said that SEBI has ordered a forensic audit in matter of that company
- TCS said promoters to participate in buyback.
- Bosch plans to sell \$1.5 billion packaging machines division.
- Thermax won Rs 340 crore order from an Indian steel major.
- Bharat Financial Inclusion completes second securitization transaction in 2018-19.
- Bharti Airtel Shareholders, Unsecured Creditors To Meet July 30; to consider Telesonic networks deal.
- Punjab Chemicals & Crop protection cleared its entire outstanding debt with Allahabad Bank.
- Dilip Buildcon received sanction letter from NBFC and nationalized banks for their 3 HAM projects worth Rs 3772 crore.
- Tata Steel and Thyssenkrupp sign 50:50 JV agreement
- Reliance Industries acquired NASDAQ listed Radisys Corporation for \$75 million.
- Zydus Cadila received U.S. FDA approval to market Triamterene and Hydrochlorothiazide tablets.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24,271.41	55.36	0.23%
Nasdaq	7,510.30	6.62	0.09%
Nikkei	22,286.53	-17.98	-0.08%
HANG SENG INDEX	28,955.11	457.79	1.61%
SGX NIFTY	10,685.00	-7.00	-0.07%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	73.31	-0.19%
NATURAL GAS	2.907	-1.12%
GOLD	1252.8	0.14%
SILVER	16.11	0.43%
COPPER	2.968	-0.12%

WORLD EVENTS

USD : Final Manufacturing PMI
: Construction Spending m/m

GBP : Manufacturing PMI

EUR : Italian Manufacturing PMI
German Final Manufacturing PM

RESULTS TODAY

NO IMP RESULT



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 385.84 points or 1.10% to 35,423.48. The Nifty 50 index rose 125.20 points or 1.18% to 10,714.30. Market sentiment across the globe was negative over the past few weeks on worries of escalating US-China trade war.

The market opened higher and firmed up further as the session advanced. After some range bound trading in mid-morning trade, benchmarks extended gains and hit fresh intraday high in late trade .ss

Overseas, European stocks were trading higher, although underlying sentiment was fragile due to ongoing global trade frictions. Market focus is largely attuned to concerns over global trade, a week before initial US and Chinese tariffs are due to take effect Asian stocks settled higher. Japan's industrial production decreased in May following three consecutive months of improvement, government data showed Friday. Industrial output fell 0.2% in May from a month earlier, following April's 0.5% gain, according to the Ministry of Economy, Trade and Industry.

Nifty likely to trade in the range of 10580-10870.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10683	10643	10573	10533	10754	10794	10865
USDINR	68.577	68.253	68.062	67.738	68.768	69.092	69.283



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADANI PORTS	S B ADANI FAMILY TRUST	S	27,052,618	369.65
AGIIL	HARISH JAIN HUF	S	51,442	98.41
AGIIL	HAVELI INDIA LTD	S	56,131	97.51
MINDACORP	WASATCH ADVISORS INCA/C WASATCH INTERNATIONAL OPP FUND	B	2,103,361	173.43
MINDACORP	K R HANDLOOM PRIVATE LIMITED	S	3,032,321	173.45

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CORDSCABLE	Cords Cable Industries Li	SELL	90000	59.54
TALWGYM	Talwalkars Lifestyles Ltd	BUY	200000	149.87
UTTAMSTL	Uttam Galva Steels Limite	BUY	217660	10.02
UTTAMSTL	Uttam Galva Steels Limite	SELL	821898	9.69
-	-	-	-	-

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: None
- New in ban:
- Out of ban:

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	362	358	355	361	365	368
ASIAN PAINT	1268	1254	1241	1264	1278	1287
AXIS BANK	505	499	494	506	512	519
BAJAJ-AUTO	2716	2686	2656	2735	2766	2815
BAJAJ FINSV	5848	5745	5643	5863	5965	6083
BHARTIARTL	378	371	363	376	383	389
BPCL	367	359	350	372	380	394
CIPLA	601	595	588	602	609	616
COALINDIA	261	257	254	262	265	270
DRREDDY	2296	2270	2244	2298	2324	2352
EICHERMOT	28426	27935	27444	28242	28733	29041
GAIL	320	315	310	321	325	331
GRASIM	1004	988	973	1005	1020	1037
HCLTECH	910	900	890	915	925	940
HDFC	1878	1858	1838	1886	1906	1933
HDFCBANK	2131	2115	2099	2127	2144	2156
HEROMOTOCO	3516	3478	3439	3514	3553	3589
HINDALCO	221	217	213	220	224	226
HINDPETRO	261	255	249	265	271	281
HINDUNILVR	1603	1592	1582	1606	1617	1631
IBULHSGFIN	1137	1106	1074	1149	1180	1224
ICICIBANK	271	268	265	273	277	282
INDUSINDBK	1968	1947	1927	1969	1989	2010
INFRATEL	298	295	291	297	301	303
INFY	1290	1278	1266	1288	1300	1310
IOC	154	149	144	155	160	165
ITC	261	258	256	261	263	266
KOTAKBANK	1339	1318	1296	1334	1355	1372
LT	1235	1214	1193	1227	1248	1261
LUPIN	898	883	868	896	911	925
M&M	908	893	879	906	920	932
MARUTI	8771	8706	8641	8800	8865	8959
NTPC	156	151	146	155	160	163
ONGC	154	151	148	155	157	161
POWERGRID	185	182	180	186	188	191
RELIANCE	945	934	923	951	962	979
SBIN	257	254	252	258	261	265
SUNPHARMA	567	560	553	572	579	591
TATAMOTORS	263	259	255	266	270	277
TATASTEEL	548	543	537	550	555	562
TCS	1843	1822	1802	1847	1867	1891
TECHM	664	642	619	682	704	744
TITAN	836	822	807	845	860	883
ULTRACEMCO	3721	3676	3631	3731	3776	3830
UPL	607	599	591	612	620	634
VEDL	230	228	227	231	233	235
WIPRO	257	256	254	257	259	261
YESBANK	329	326	322	331	335	340
ZEEL	539	532	525	543	550	560



NSE CIRCULARS

NSE Download Ref No. : NSCCL/CMPT/38202: Applicable MWPL, TM, FII/FPI & MF Limits (pdf) W.e.f. July 02, 2018

NSE Download Ref No. : NSCCL/CMPT/38197: Settlement schedule for July 2018 - Revised MWPL, Participant, Institutional Client & Client Limits for JYOTHYLAB (pdf) W.e.f. July 02, 2018

NSE Download Ref No. : NSE/FAOP/38196: Quantity Freeze Limits for Indices (pdf) W.e.f. July 02, 2018

NSE Download Ref No. : NSE/SURV/38122: High Order to Trade Ratio (OTR) (pdf)

NSE Download Ref No. : NSE/CML/38194: Listing of Equity Shares of Fine Organic Industries Limited (IPO) (zip) W.e.f. July 02, 2018

NSE Download Ref No. : NSE/CML/38193: Listing of Equity Shares of RITES Limited (IPO) (zip) W.e.f. July 02, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
WELENT	25-Jun-18	Dividend- Rs 1.5 Per Share
WELCORP	25-Jun-18	Dividend Re - 0.50 Per Share
WELSPUNIND	25-Jun-18	Annual General Meeting / Dividend- Re 0.65 Per Share
AHLWEST	25-Jun-18	Dividend- Re 1 Per Share
CAPF	26-Jun-18	Annual General Meeting/Dividend- Rs 2.80 Per Share
NIACL	27-Jun-18	Bonus 1:1/ Dividend- Rs 5 Per Share
CHEMFAB	27-Jun-18	Annual General Meeting/Dividend Rs 1.25 Per Share
RELIANCE	27-Jun-18	Dividend- Rs 6 Per Share
MRPL	28-Jun-18	Dividend Rs 3/- Per Share
HINDPETRO	28-Jun-18	Dividend- Rs 2.50 Per Share
DAMODARIND	28-Jun-18	Dividend- Rs 3 Per Share
LAURUSLABS	28-Jun-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
CENTENKA	02-Jul-18	Dividend- Rs 7 Per Share
SHRIPISTON	02-Jul-18	Dividend Rs 6/- Per Share
SOUTHBANK	03-Jul-18	Annual General Meeting/Dividend Re 0.40 Per Share
RIIL	03-Jul-18	Dividend Rs 3.50 Per Share
MAYURUNIQ	04-Jul-18	Annual General Meeting/Dividend- Re 0.25 Per Share
HAVELLS	04-Jul-18	Annual General Meeting/Dividend- Rs 4 Per Share
SUNDARMFIN	04-Jul-18	Annual General Meeting/Dividend- Rs 7 Per Share
ICICIGI	04-Jul-18	Annual General Meeting/Dividend- Rs 2.50 Per Share
SUNDARMHLD	04-Jul-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
DABUR	04-Jul-18	Final Dividend- Rs 1.25 Per Share/ Special Dividend- Rs 5 Per
21STCENMGM	04-Jul-18	Annual General Meeting/Dividend Rs 2.50/- Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1222/\$1195 & Resistance = \$1285/\$1321.**
- **Crude oil range (WTI)->\$67 to \$77.**
- **World stocks rally after volatile week, trade worries on backburner:**
 - World stocks rallied on Friday, with Wall Street opening higher and European indexes recovering from a volatile week pegged to a growing U.S.-led trade battle with other top global economies, with those concerns pushed to the backburner for now.
- **Forex - Pound Rallies as UK Growth Revised Higher:** - Sterling rallied on Friday morning following the release of better than forecast growth figures for the first quarter, increasing chances of a rate hike in August. On Friday, the UK Office for National Statistics released its final reading of British gross domestic product for the first quarter of the year showing 0.2% growth quarter-over-quarter.
- **Oil Prices Extend Weekly Surge as Supply Risks Bolster Sentiment:** - Oil prices added to strong weekly gains on Friday as market participants placed bets that supply concerns would outweigh an attempt by producers to increase production. The U.S. benchmark has risen more than 8% this week, while Brent is up more than 4%. As OPEC explained in the joint press release from last Friday, its members had exceeded the required level of conformity to the November 30, 2016 agreement to curb production.
- **Gold Prices Edge Up on Softer Dollar:** - Gold prices edged up on Friday on a weaker dollar, but still hovers near a more than six-month low. The precious metal was on track for its third straight weekly decline. It was also heading towards its worst quarterly loss since end-2016. Dollar-denominated assets such as gold are sensitive to

TRENDS & OUTLOOK – DATE: 02-JULY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	29925	30150	30440	30775	30969
SILVER (SEPT)	37260	38140	39200	40575	41845

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	441	446	454	462	468
ZINC (JULY)	190.60	194.20	199.25	204.75	209.50
LEAD (JULY)	156.45	161.10	165.90	170.55	174.75
NICKEL (JULY)	972	999	1025	1054	1075

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	4770	4930	5060	5190	5355
NATURAL GAS (July)					

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices.



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POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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